



Make a Gift Using Stocks

Donating appreciated securities directly to Arcadia Project — rather than selling the assets and then donating the cash proceeds — is one of the best and easiest ways for donors to give more. By taking advantage of applicable tax incentives, donors can significantly increase the amount of funds available for charitable giving.

Gifts of stock or appreciated securities are coordinated by Graves-Light Lenhart on behalf of Arcadia Project. It is Arcadia Project's policy to sell securities upon receipt. Arcadia Project will direct the proceeds from the sale of these assets to an unrestricted or restricted Arcadia Project Fund. Unidentified security transfers may impede timely donor acknowledgment.

For information or to facilitate a transfer, contact:

Pamela Mason Wagner
Executive Director
Arcadia Project
(917) 621-7660

Kara Morgan
Graves Light Lenhart
(540) 433-3076
kara@gllwealth.com

How to Make a Gift of Stock by Electronic Transfer

Donating stock through electronic transfer is the easiest method when a donor maintains holdings in a brokered account. Depository Trust Company, or DTC, is the clearinghouse for electronic security transfers. Each brokerage firm has a specific DTC number.

1. To facilitate a transfer of a gift of stock, and prior to the transfer, please ask your broker to contact Graves Light Lenhart Wealth with the number of shares, donor name, broker number, and broker name.
2. Please alert the Executive Director and indicate the destination of the contribution (to an unrestricted or restricted Arcadia Project Fund).
3. Provide the following information to the transferring broker:

Account Name:	Arcadia Project
Account Number:	6245-3657
Agent Name:	Graves Light Lenhart Wealth
DTC Number:	0164 (Charles Schwab & Co.)
Reference:	[Donor's Name]

Thank you for your generosity!